

Why CMH - Regional?



Listener funded media – it's personal and it's everywhere!

Across Australia listener funded media connects people; it speaks their language; it knows them – and gets them.

It's media by the people, for the people.

CMH provides this; nowhere more so than in regional areas. It's a strategic platform for you to reach a local audience with authenticity and purpose. Listener funded media works! and CMH has the research to prove it. Nationally, we have our listeners attention, they know us, they trust us and they respond to messages they receive from us, up to 74% more than messages they receive from commercial station advertisers.

Who we are:

5

Radio Stations with other's joining

1

Centralised Service Hub



Station General Manager Gavin Brett ceo@cmhnsw.org



Business Manager Warren Melville warren.melville@cmhnsw.org



Content Louise Mathieson louise@cmhnsw.org



Sponsorship@cmhnsw.org



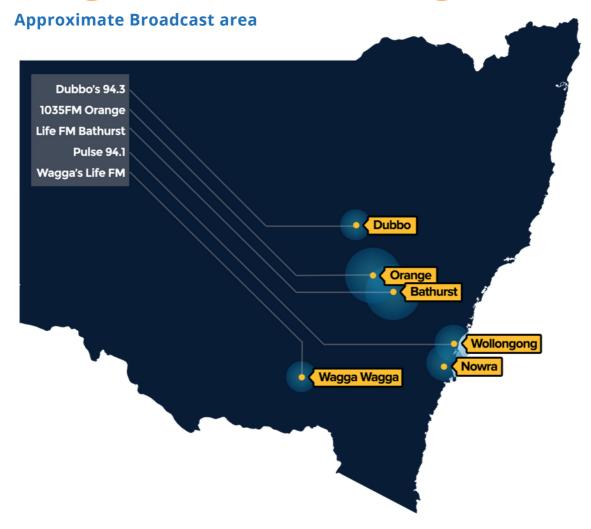
Program Co-ordinator Mackena Dennis mackena@cmhnsw.org



Admin Hannah James hannah.james@cmhnsw.org



Regional coverage

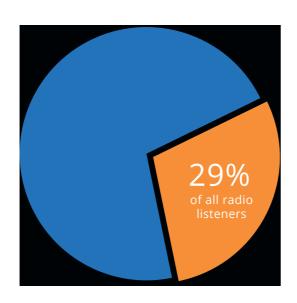


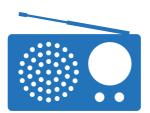
Market Statistics

Market	Station	Population	Format
Bathurst	Life FM 100.1	47,783	Christian Format
Orange	1035FM	58,991	Mixed Format
Dubbo	Dubbo's 94.3 FM	71,138	Mixed Format
Wagga Wagga	101.9 Wagga's Life	95,644	Mixed Format
Wollongong	Pulse 94.1	415,429	Mixed Format



Why community radio?





1.7 million

Australians in non-metro areas listen to radio

640 thousand

Australians in non-metro areas listen to communityradio

How long are they listening?

Community radio listeners are dedicated, spending an average of 13 hours listening each week!

Why do they listen?

The number one reason Australians listen to community radio is for local content - local information / local news.

When do they listen?

Community radio listeners are dedicated and consistent, with listening spread strongly across all day parts – Breakfast 59%, Morning 56%, Afternoon 44%, Drive 60%, Evening 29%, Overnight 15%.

Who is listening?

Community radio reaches a wide cross-section of the Australian community of all ages, genders and employment types, with 76% of community radio listeners falling into the Main Grocery Buyer category.

How are they listening?

87% listen on AM/FM radio. 54% listen online, and 29% access podcasts. 12.3% listen on AM/FM & DAB+.

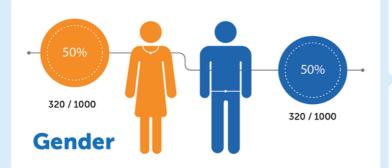
Community Radio receives a "highly valuable" rating by 94% of the audience

Radio puts your brand in the conversation!

Reference: + Research and infographic by McCrindle Research; A national survey of CMA member station audiences. Also a national survey of commercial radio listeners. Research conducted March 2017.



Profile of weekly listeners in non-metro NSW





Main Grocery Buyer





Yes 76% 488 / 1000



No 24% 153 / 1000

Highest level of Education



Primary, Secondary 233 / 1000



Some tertiary /TAFE 226 / 1000



University (Bachelor or higher degree) 182 / 1000



Reading **Difficulties**

Lang. Other than **English Spoken**







Have Disabilities

Physical disability 107 / 1000

Hearing impairment 82 / 1000

> Sight impairment 92 / 1000

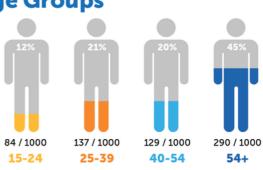


Speech impairment 4/1000

None of the above 418 / 1000

Refused 19 / 1000

Age Groups

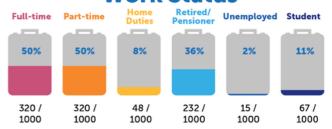


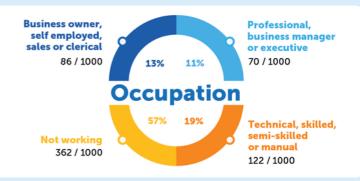


Number of people in household



Work Status





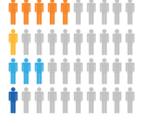
Religious Faith

56% Christianity 356 / 1000

6% Faith in other religion 40 / 1000

31% No religious belief 197 / 1000 7% Refused

48 / 1000





Why people listen



Net Promoter Score (NPS)

On a scale of 0-10, would you recommend your radio station to a friend or colleague?



Compared to the average NPS across other industries









Purchased

a product

NPS = Scores of (9+10) promoters - Scores of (0+1+2+3+4+5+6) detractors

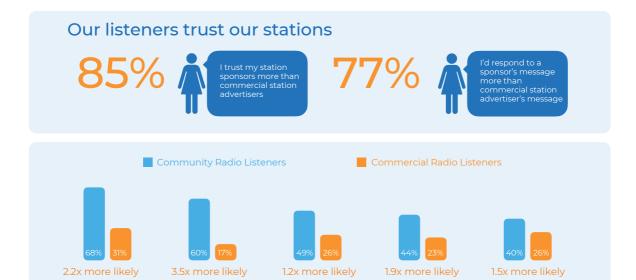
Attended

an event

The value of Listeners

Donated to a

Financial Appeal



Reference: + Research and infographic by McCrindle Research; A national survey of CMA member station audiences. Also a national survey of commercial radio listeners. Research conducted March 2017.

Accessed

a service



Visited a

website



Illawarra-Shoalhaven

The Illawarra-Shoalhaven region is framed by a spectacular escarp- ment and is home to part of the Sydney Drinking Water Catchment Area. Rich natural resources, including coal and minerals, support traditional mining and manufacturing sectors.

The major urban centres of Kiama, Nowra, Shellharbour and Wollongong provide residents with access to quality services, housing and employment options. Towns and villages including Berry and Kangaroo Valley are prime tourist hotspots featuring rolling agricultural landscapes and dairy industries.

nick Facts



Housing Median price \$811,000



Population 393,204







Rainfall avg 1200mm

Key Employment Prospects

Top 5 areas of **EMPLOYMENT**



Health Care and Social Assistance



Education and Training



Retail Trade



Construction



Accommodation and Food Services

Key Business Opportunities

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Illawarra-Shoalhaven is a region transformed.

Traditionally known for its world-class steel making and coal mining industries, the region's economy is today driven by the advanced manufacturing, ICT and professional services and defence sectors.

Retail Services Shopping Centres

Tertiary Education

- University of Wollongong
- TAFE NSW



Schools

Primary schools **High Schools Private Schools** Special Care



Bulli Hospital and Aged Care Centre, Coledale Hospital, David Berry Hospital, Milton Ulladulla Hospital, Port Kembla Hospital, Shellharbour Hospital, Shoalhaven Hospital, Wollongong Hospital. Aged care services and support facilities.

Leisure and dining



247 Restaurants



125



127 Licensed Hotels /Clubs

Life FM BATHURST







Bathurst

A vibrant regional city located just a few short hours west of Sydney, Bathurst is one of the region's most beautiful cities.

With a strong, prosperous economy, a friendly multicultural community and vibrant cultural life, Bathurst is an ideal location for anyone.

nick Facts

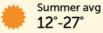


Housing Median price \$374,765



Population 42,231





Winter avg 1°-12°

Rainfall avg 638mm

Key Employment Prospects



Health Sectors



Education



Retail Trade



Mining Suppor Services



Distribution **Business**

Key Business Opportunities

SSSSSS

- · Engineering,
- · Health and social service
- · Tradesperson sectors,
- Specialist medical services,
- Industrial development
- · Food manufacturing.

Tertiary Education



- · Charles Sturt University,
- Western Institute of Tafe, Adult education.



Schools

Primary Schools Private Primary High Schools Private High

+ Special Care

■ Health

Bathurst Base Hospital and private hospital.

Aged care services and support facilities.

Leisure and dining



32 Restaurants



20



24 Licensed Hotels /Clubs

Retail Services

Shopping

Centres

DUBBO'S 94.3





Dubbo

The real heart of New South Wales, Dubbo is a dynamic, regional centre that o ers the dual benefits of relaxation and space with the amenities of a major city.

Enjoy a quality lifestyle with a ordable housing, career opportunities, high-quality health, educational and professional services.

nick Facts



Housing Median price \$328,933



Population 41,934





Summer avg 17°-31°



Winter avg 3°-16°



Rainfall avg 588mm

Key Employment Prospects





Education and Training (particularly maths & science teachers)



Medical Specialists (doctors, dentists and nurses),



Social Services



Manufacturing and Labourers.

Key Business Opportunities

- Healthcare
- Retail
- Building and development
- Mining services
- Manufacturing
- Transport and logistics
- Warehousing

Retail Services Shopping Centres

90+ speciality stores and CBD specialty shops.

Tertiary Education



- 4 tertiary campuses:
- Charles Sturt University, School of Rural Health
- (University of Sydney), TAFE NSW Western Institute
- Alesco Learning Centre.

Schools Primary schools

Private Primary High Schools Private High

■ Health

5 aged-care centres, 1 public, 1 private and 1 rehabilitation hospital.

Leisure and dining 120+







In excess of 120 eateries including licensed hotels and clubs, restaurants, cafes and food halls.



103.5 FM Orange





Orange

A major centre with a true provincial feel, Orange o ers a remarkable array of sights, scenes and tastes to delight even the most cynical city resident.

Only 3.5 hours from Sydney, it boasts beautiful parks, historic street- scapes, award winning wineries and hatted restaurants.

Juick Facts



Housing Median price \$338,315



41,809 59,111 Orange Region





Summer avg 11°-27°



Winter avg 1°-11°



Rainfall avg 885mm

Key Employment Prospects

Civil, structural and mechanical engineering

Mining industry

Health and aged care, medical specialties

Education,

Administration + Accounting

Metal trades

Key Business Opportunities

SSSSSS

- Shopping centre developments
- Private hospital construction
- Cadia East gold-mine construction
- Retail franchise opportunities.



Retail Services

Shopping 3 Snopp... Centres

Leisure and dining



28 Cafes



20 Licensed Hotels /Clubs

30 Cellar Doors

Tertiary Education



- Charles Sturt University
- Agriculture and Health.
- TAFE Western
- Adult education colleges



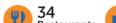
Schools

Primary schools Private Primary **High Schools** Private High



■ Health

Orange Health Service, **Bloomfield Campus** (state of the art hospital and mental health facilities), Dudley Private Hospital and a new private hospital village proposed.





Restaurants











Wagga Wagga

The hub of the Riverina, Wagga Wagga is the largest regional city in NSW. Vibrant, cosmopolitan and welcoming, there is great natural beauty, period architecture, great shopping, career opportunities and a ordable housing.

Duick Facts



Housing Median price \$322,818



Population 63,428





Summer avg 14°-32°



Winter avq 3°-14°



Rainfall avg 572mm

Key Employment Prospects

Top 5 areas of **EMPLOYMENT**



Medical & Allied health



Education and Training



Aviation



Engineering and Construction



Property & **Business Services**

Key Business Opportunities

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Professional and technical services, aviation, transport & storage, manufacturing, medical and dental services, trade and construction, retail.



Retail Services

Centres 2 Urban Malls

Shopping

Leisure and dining



247 Restaurants



125



127 Licensed Hotels /Clubs

Tertiary Education



- Charles Sturt University,
- University of NSW,
- · University of Notre Dame,
- Royal Australian Air Force Base,
- Army Recruit Training Centre,
- TAFE NSW Riverina Institute, • Riverina Community College
- Australian Airline Pilot Academy

Schools

Primary schools **High Schools Private Schools** Special Care



- Wagga Rural Referral Hospital
- Calvary Private Hospital



Enquiries

Our listeners are waiting to hear from you!

Phone 02 5310 6961



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Content Louise Mathieson louise@cmhnsw.org



Sponsorship sponsorship@cmhnsw.org



Program Co-ordinator Mackena Dennis mackena@cmhnsw.org



Admin Hannah James accounts@cmhnsw.org

research & integrity.

The information provided in this presentation has been taken from community radio research reports and market surveys. The majority of the information comes from publicly available Community Radio commissioned McNair Ingenuity Radio Listenership Studies and McCrindie Research; A national survey of CMA member station audiences. Comparisons between commercial and community radio are made only in respect of Cumulative Audiences or Reach, Research methodologies may vary across radio sectors, therefore all claims made are provided for illustrative purposes to give a cortext as to where Christian Media sits in the marketplace. Any comparisons are made as a guide and should not be relied upon in making any commercial assessment as McNair Ingenuity Research, National Listening to Christian Radio Network Stations Australia, Wave #1, July 2017. Cumulative Audience, Monday to Sunday, Sam to midnight, all people 15+ McCrindie Research; A national survey of CMA member station audiences. Also a national survey of commercial radio listeners. Research Conducted March 2017.





